

**Introductory sub-table (I)(a)**

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: HINDUSTAN FOODS LIMITED</b>  |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 519126</b>  |                                      |  |   |
| <b>Quarter ended: 31-March-2012</b>  |                                      |  |   |
| <b>Partly paid-up shares:-</b>   |                                      |  |   |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                    | 0  | 0.00  |
| Held by public   | 0                                    | 0  | 0.00  |
| <b>Total - D</b>   | <b>0</b>                             | <b>0</b>   | <b>0.00</b>   |
| <b>Outstanding convertible securities:-</b>  |                                      |  |   |
|  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0  | 0.00  |
| Held by public   | 0                                    | 0  | 0.00  |
| <b>Total - E</b>   | <b>0</b>                             | <b>0</b>   | <b>0.00</b>   |
| <b>Warrants:-</b>  |                                      |  |   |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                    | 0  | 0.00  |
| Held by public   | 0                                    | 0  | 0.00  |
| <b>Total - F</b>   | <b>0</b>                             | <b>0</b>   | <b>0.00</b>   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b> | <b>5000000</b>                       | <b>100%</b>  | <b>100.00</b>   |





|            |  |             |                |          |                  |                  |          |          |
|------------|--|-------------|----------------|----------|------------------|------------------|----------|----------|
| <b>(B)</b> | <b>Total Public Shareholding (B)=<br/>(B)(1)+(B)(2)</b>                                | <b>6229</b> | <b>1277706</b> | <b>0</b> | <b>25.55</b>     | <b>25.55</b>     | <b>-</b> | <b>-</b> |
|            |  |             |                |          |                  |                  |          |          |
|            | <b>TOTAL (A)+(B)</b>   | <b>6233</b> | <b>5000000</b> | <b>0</b> | <b>100.00000</b> | <b>100.00000</b> | <b>-</b> | <b>-</b> |
|            |  |             |                |          |                  |                  |          |          |
| <b>(C)</b> | Shares held by Custodians and against<br>which Depository Receipts have been<br>issued |             |                |          |                  |                  |          |          |
| 1          | Promoter and Promoter Group  | 0           | 0              | 0        | -                | -                | -        | -        |
| 2          | Public   | 0           | 0              | 0        | -                | -                | -        | -        |
|            | <b>Sub-Total (C)</b>   | <b>0</b>    | <b>0</b>       | <b>0</b> | <b>-</b>         | <b>-</b>         | <b>-</b> | <b>-</b> |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>6233</b> | <b>5000000</b> | <b>0</b> | <b>100.00000</b> | <b>100.00000</b> | <b>-</b> | <b>-</b> |

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder                       | Total Shares held |                                       | Encumbered shares (*) |                    |   | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-------------------|---------------------------------------|-----------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
|              |   | Number            | As a % of grand total (A) + (B) + (C) | Number                | As a percentage    | As a % of grand total (A) + (B) + (C) of sub-clause (I) (a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)  | (III)             | (IV)                                  | (V)                   | (VI)=(V)/(III)*100 | (VII)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | M/s. V. S. Dempo Holdings Pvt. Ltd.           | 3159993           | 63.200                                | -                     | -                  | -   | -                       | -   | -                                     | -   | -  |
| 2            | Marmagoa Shipping & Stevedoring Co. Pvt. Ltd. | 400001            | 8.000                                 | -                     | -                  | -   | -                       | -   | -                                     | -   | -  |
| 3            | M/s. Motown Investments Private Limited       | 82300             | 1.646                                 | -                     | -                  | -   | -                       | -   | -                                     | -   | -  |
| 4            | M/s. Dempo Industries Pvt. Ltd.               | 80000             | 1.600                                 | -                     | -                  | -   | -                       | -   | -                                     | -   | -  |
| <b>TOTAL</b> |   | <b>3722294</b>    | <b>74.446</b>                         | <b>0</b>              | <b>0</b>           | <b>0</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder       | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                               |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | M/s. 3A Capital Services Ltd. | 69200                 | 1.38   | -                       | -   | -                                     | -  | -  |
| 2            | Mr. Krishna G. Mantri         | 80000                 | 1.60   | -                       | -   | -                                     | -  | -  |
| <b>TOTAL</b> |                               | <b>149200</b>         | <b>2.98</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 2            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 3            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 4            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 5            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 6            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 7            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 8            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 9            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 10           |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
|              |   |                  |  |                     |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>0</b>         | <b>0.00</b>  | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |

**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--------------------------------|-----------------------------------|---|
| 1              |                                |                                   | 0.00  |
| 2              |                                |                                   | 0.00  |
| 3              |                                |                                   | 0.00  |
| 4              |                                |                                   | 0.00  |
| 5              |                                |                                   | 0.00  |
| 6              |                                |                                   | 0.00  |
| 7              |                                |                                   | 0.00  |
| 8              |                                |                                   | 0.00  |
| 9              |                                |                                   | 0.00  |
| 10             |                                |                                   | 0.00  |
|                |                                |                                   |   |
| <b>TOTAL</b>   |                                | <b>0</b>                          | <b>0.00</b>   |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of<br>outstanding<br>DRs | Number of shares<br>underlying outstanding<br>DRs | Shares underlying outstanding<br>DRs as a percentage of total<br>number of shares {i.e., Grand<br>Total (A)+(B)+(C) indicated in<br>Statement at para (I)(a) above} |
|--------------|--|---------------------------------|---|---|
| 1            |  |                                 |   | 0.00  |
| 2            |  |                                 |   | 0.00  |
| 3            |  |                                 |   | 0.00  |
| 4            |  |                                 |   | 0.00  |
| 5            |  |                                 |   | 0.00  |
| 6            |  |                                 |   | 0.00  |
| 7            |  |                                 |   | 0.00  |
| 8            |  |                                 |   | 0.00  |
| 9            |  |                                 |   | 0.00  |
|              |  |                                 |   |   |
|              |  |                                 |   |   |
| <b>TOTAL</b> |  | <b>0</b>                        | <b>0</b>  | <b>0.00</b>   |

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter / promoter group" are in excess of 1% of the total number of shares :**

| <b>Sr. No.</b> | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|------------------------------|--|--|--|
| 1              |                              |  |  | 0.00   |
| 2              |                              |  |  | 0.00   |
| 3              |                              |  |  | 0.00   |
| 4              |                              |  |  | 0.00   |
| 5              |                              |  |  | 0.00   |
| 6              |                              |  |  | 0.00   |
| 7              |                              |  |  | 0.00   |
| 8              |                              |  |  | 0.00   |
| 9              |                              |  |  | 0.00   |
|                |                              |  |  | 0.00   |
|                |                              |  |  | 0.00   |
| <b>TOTAL</b>   |                              |  | <b>0</b>   | <b>0.00</b>  |