

**Introductory sub-table (I)(a)**

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: HINDUSTAN FOODS LIMITED</b>  |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 519126</b>  |                                      |  |   |
| <b>Quarter ended: 30-June-2012</b>   |                                      |  |   |
| <b>Partly paid-up shares:-</b>   |                                      |  |   |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                    | 0  | 0.00  |
| Held by public   | 0                                    | 0  | 0.00  |
| <b>Total - D</b>   | <b>0</b>                             | <b>0</b>   | <b>0.00</b>   |
| <b>Outstanding convertible securities:-</b>  |                                      |  |   |
|  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0  | 0.00  |
| Held by public   | 0                                    | 0  | 0.00  |
| <b>Total - E</b>   | <b>0</b>                             | <b>0</b>   | <b>0.00</b>   |
| <b>Warrants:-</b>  |                                      |  |   |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                    | 0  | 0.00  |
| Held by public   | 0                                    | 0  | 0.00  |
| <b>Total - F</b>   | <b>0</b>                             | <b>0</b>   | <b>0.00</b>   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b> | <b>5000000</b>                       | <b>100%</b>  | <b>100.00</b>   |



|            |   |          |                |          |              |              |          |          |
|------------|---|----------|----------------|----------|--------------|--------------|----------|----------|
|            | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>           | <b>4</b> | <b>3722294</b> | <b>0</b> | <b>74.45</b> | <b>74.45</b> | <b>-</b> | <b>-</b> |
|            |   |          |                |          |              |              |          |          |
| <b>(B)</b> | <b>Public shareholding 3</b>  |          |                |          |              |              | NA       | NA       |
| <b>1</b>   | <b>Institutions</b>   |          |                |          |              |              | NA       | NA       |
| (a)        | Mutual Funds/ UTI   | 0        | 0              | 0        | -            | -            | -        | -        |
| (b)        | Financial Institutions / Banks  | 1        | 500            | 0        | 0.01         | 0.01         | -        | -        |
| (c)        | Central Government/ State Government(s)   | 0        | 0              | 0        | -            | -            | -        | -        |
| (d)        | Venture Capital Funds   | 0        | 0              | 0        | -            | -            | -        | -        |
| (e)        | Insurance Companies   | 1        | 6900           | 0        | 0.14         | 0.14         | -        | -        |
| (f)        | Foreign Institutional Investors   | 0        | 0              | 0        | -            | -            | -        | -        |
| (g)        | Foreign Venture Capital Investors   | 0        | 0              | 0        | -            | -            | -        | -        |
| (h)        | Qualified Foreign Investor  | 0        | 0              | 0        | -            | -            | -        | -        |
| (i)        | Any Other (specify)   |          |                |          |              |              |          |          |
| (i-ii)     |   | 0        | 0              | 0        | -            | -            | -        | -        |
| (i-ii)     |   | 0        | 0              | 0        | -            | -            | -        | -        |
|            |   |          |                |          |              |              |          |          |
|            | <b>Sub-Total (B)(1)</b>   | <b>2</b> | <b>7400</b>    | <b>0</b> | <b>0.15</b>  | <b>0.15</b>  | <b>-</b> | <b>-</b> |
|            |   |          |                |          |              |              |          |          |
| <b>B 2</b> | <b>Non-institutions</b>   |          |                |          |              |              |          |          |
| (a)        | Bodies Corporate  | 26       | 94350          | 0        | 1.89         | 1.89         | -        | -        |
| (b)        | Individuals   |          |                |          |              |              |          |          |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 5877     | 1005756        | 1500     | 20.12        | 20.12        | -        | -        |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 1        | 79900          | 0        | 1.60         | 1.60         | -        | -        |
| (c)        | Qualified Foreign Investor  | 0        | 0              | 0        | -            | -            | -        | -        |
| (d)        | Any Other (specify)   |          |                |          |              |              |          |          |
| (d-i)      | NRI   | 323      | 89300          | 0        | 1.79         | 1.79         | -        | -        |
| (d-ii)     | Directors & their relatives   | 2        | 1000           | 0        | 0.02         | 0.02         | -        | -        |



**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder                       | Total Shares held |                                       | Encumbered shares (*) |                    |   | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-------------------|---------------------------------------|-----------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
|              |   | Number            | As a % of grand total (A) + (B) + (C) | Number                | As a percentage    | As a % of grand total (A) + (B) + (C) of sub-clause (I) (a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)  | (III)             | (IV)                                  | (V)                   | (VI)=(V)/(III)*100 | (VII)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | M/s. V. S. Dempo Holdings Pvt. Ltd.           | 3159993           | 63.200                                | -                     | -                  | -   | -                       | -   | -                                     | -   | 63.200   |
| 2            | Marmagoa Shipping & Stevedoring Co. Pvt. Ltd. | 400001            | 8.000                                 | -                     | -                  | -   | -                       | -   | -                                     | -   | 8.000  |
| 3            | M/s. Motown Investments Private Limited       | 82300             | 1.646                                 | -                     | -                  | -   | -                       | -   | -                                     | -   | 1.646  |
| 4            | M/s. Dempo Industries Pvt. Ltd.               | 80000             | 1.600                                 | -                     | -                  | -   | -                       | -   | -                                     | -   | 1.600  |
| <b>TOTAL</b> |   | <b>3722294</b>    | <b>74.446</b>                         | <b>0</b>              | <b>0</b>           | <b>0</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>74.446</b>  |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder       | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                               |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | M/s. 3A Capital Services Ltd. | 69200                 | 1.38   | -                       | -   | -                                     | -  | 1.38   |
| 2            | Mr. Krishna G. Mantri         | 79900                 | 1.60   | -                       | -   | -                                     | -  | 1.60   |
| <b>TOTAL</b> |                               | <b>149100</b>         | <b>2.98</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>2.98</b>  |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 2            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 3            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 4            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 5            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 6            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 7            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 8            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 9            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| 10           |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
|              |   |                  |  |                     |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>0</b>         | <b>0.00</b>  | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |

**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b>                | <b>Category of Shareholder (Promoters / Public)</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|---|---|-----------------------------------|---|
| 1              | M/s. V. S. Dempo Holdings Pvt. Ltd.           | PROMOTER  | 3159993                           | 63.200  |
| 2              | Marmagoa Shipping & Stevedoring Co. Pvt. Ltd. | PROMOTER  | 400001                            | 8.000   |
| 3              | M/s. Motown Investments Private Limited       | PROMOTER  | 82300                             | 1.646   |
| 4              | M/s. Dempo Industries Pvt. Ltd.               | PROMOTER  | 80000                             | 1.600   |
|                |   |   |                                   |   |
| <b>TOTAL</b>   |   |   | <b>3722294</b>                    | <b>74.446</b>   |



**(II)(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Type of outstanding DR<br/>(ADRs, GDRs, SDRs, etc.)</b> | <b>Number of<br/>outstanding<br/>DRs</b> | <b>Number of shares<br/>underlying outstanding<br/>DRs</b> | <b>Shares underlying outstanding<br/>DRs as a percentage of total<br/>number of shares {i.e., Grand<br/>Total (A)+(B)+(C) indicated in<br/>Statement at para (I)(a) above}</b> |
|----------------|--|--|--|--|
| 1              | NIL  | NIL                                      | NIL  | NIL  |
|                |  |  |  |  |
| <b>TOTAL</b>   |  | <b>NIL</b>                               | <b>NIL</b>   | <b>NIL</b>   |

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter / promoter group" are in excess of 1% of the total number of shares :**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            | NIL                   | NIL   | NIL   | NIL   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       | <b>NIL</b>                                      | <b>NIL</b>                                  | <b>NIL</b>  |